

## Purpose of this Summary Notification

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To make you aware of the additions and changes that will be implemented in the beginning of 2013 to the **Closing Protection Letter Application**. This summary emphasizes the following, more significant enhancements to the **new CPL 3.0 version**.

- **A New Enhanced Look to the Letter Request Form**
- **The Ability to Update, Cancel or Close an Existing Letter**
- **The Order Number is now Required for Single Transaction Letters, Allowing for Additional Searching Options for Locating Letters to be Updated.**
- **A New Letter Activity Report Showing all Letter Activity for the Agent Number, including Updated, Canceled or Closed Letters**

# Closing Protection Letter Application – What’s New in CPL 3.0

## ○ A New Look to the Letter Request Page/Form

A new **Menu selection** at the top of the letter request page allows easy access to the functions of the application. This includes the **Manage Lists function** that was previously included on the letter request form; used to create and maintain the agent contact and lender information.

The letter request form is now available in a **short 'tabbed' form** version, as well as the existing single page long form version. Your long or short view selection will default the next time you log into the CPL application.

A new menu Letters selection for updating, canceling and closing letters

Letter Activity Report

Manage Lists function

OLD REPUBLIC NATIONAL TITLE INSURANCE COMPANY

Closing Protection Letter  
Agent Number: C31836 | Agent Name: EQUITY SETTLEMENT SERVICES, INC. | Sign Out

Letters ▾ Reports ▾ Manage Lists ▾ Announcements Help

### Letter Request (NEW)

Switch to Tabbed Views Preview Submit Request Start Over

Start Here

Transaction Type: \* Single transaction Letter Transaction State: \* Iowa

Letter Type: \* ALTA8

Agent Order / Commitment / File Number: \*

Agent Info

Agent Contact: -- Select Agent Contact -- + New Agent X Clear Agent

Your Name: \*

Click on Switch to Tabbed Views to access the short version of the form. Click on Switch to Long Form to toggle back to the long form.

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### Letter Request (NEW)

Switch to Long Form Preview Submit Request Start Over

Letter Type	Agent Contact	Lender	Single Transaction Specifics	Branch Office	Attorney
Transaction Type: * Single transaction Letter			Transaction State: * Iowa		
Letter Type: * ALTA8					
Agent Order / Commitment / File Number: *					

New short version of the letter request form

Tabs represent sections of the form

# Closing Protection Letter Application – What’s New in CPL 3.0

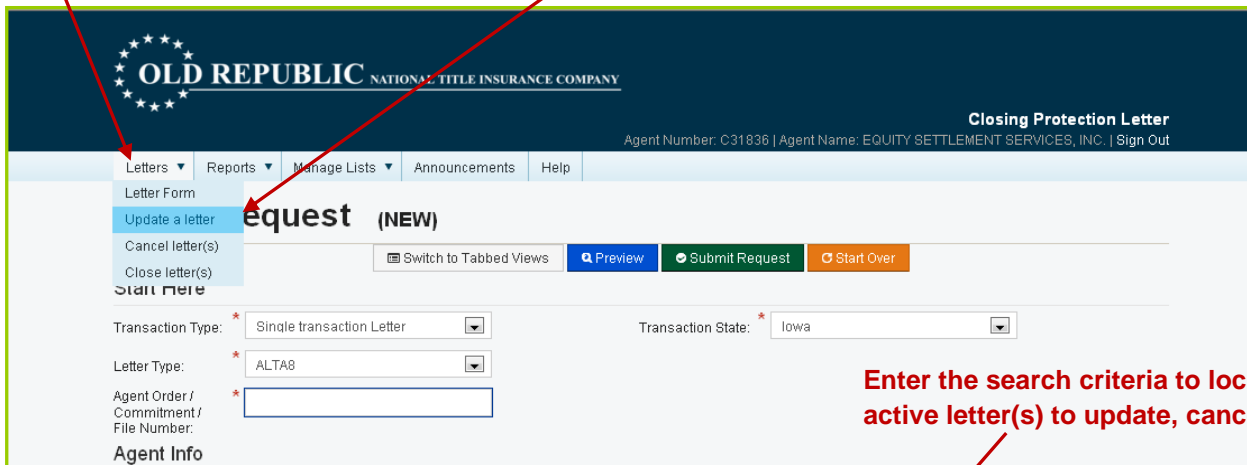
## ○ Update, Cancel or Close an Existing Letter

The ability to **update**, **cancel** and **close** an existing letter is now done via the **Letters** selection of the new menu bar at the top of the **Letter Request** page.

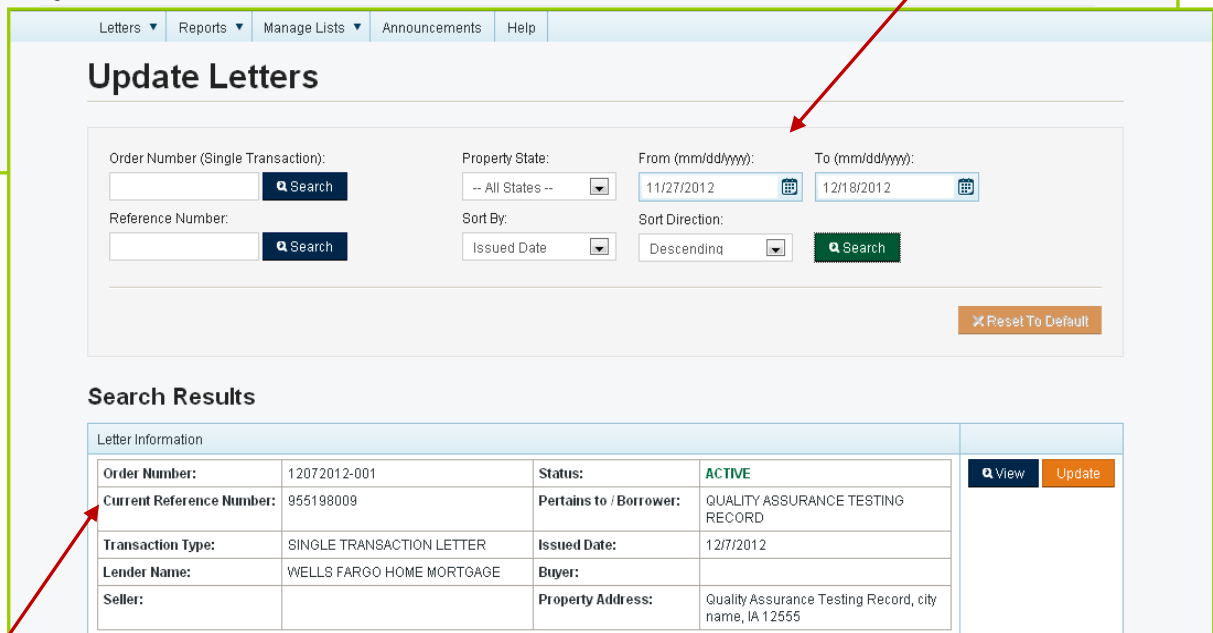
Once you have selected one of the **Letters** functions, search options are available for locating the active letter(s) to update/cancel/close; with the search results displayed on the page.

Letters option of menu bar

Select Update/Cancel/Close from the drop down menu



Enter the search criteria to locate the active letter(s) to update, cancel or close



Search results page to locate the letter to be updated

# Closing Protection Letter Application – What’s New in CPL 3.0

## ○ The Order Number is now Required for Single Transaction Letters

The agent **order number** (or commitment number/file number) is now required when requesting a **single transaction letter**. The order number field is located in the **Start Here** section of the letter request form.

If the order number entered is a number that **currently exists** for another letter, you will be advised. The window displaying the existing order number includes additional letter information related to the order number.

You may at that time view/update the existing letter. Options on how to proceed are also available. You may choose to change the order number selected for the new letter, add a new letter to the selected order number or cancel the letter request.

Order Number is required for the single transaction letter

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Closing Protection Letter  
Agent Number: C31836 | Agent Name: EQUITY SETTLEMENT SERVICES, INC. | Sign Out

Letters Reports Manage Lists Announcements Help

### Letter Request (NEW)

Switch to Tabbed Views Preview Submit Request Start Over

**Start Here**

Transaction Type: \* Single transaction Letter Transaction State: \* Iowa

Letter Type: \* ALTA8

Agent Order / Commitment / File Number: \* 01-21257956

**Agent Info**

Agent Contact: -- Select Agent Contact -- + New Agent X Clear Agent

Your Name: [ ]

Single transaction order number re-use

### You have used the order number 01-21257956 before

Letter Information			
Order Number:	01-21257956	Status:	ACTIVE
Current Reference Number:	955197846	Pertains to / Borrower:	PERTAINS TO BORROWER
Transaction Type:	SINGLE TRANSACTION LETTER	Issued Date:	11/27/2012
Lender Name:	U.S. BANK NATIONAL ASSOCIATION ND	Buyer:	
Seller:		Property Address:	borrower street address,, IA

View Update

1 - 1 of 1 items

Change order number Add new letter to order number Abandon letter request

View or update the existing closing protection letter

Select how you wish to proceed

# Closing Protection Letter Application – What’s New in CPL 3.0

## Letter Activity Report – Reporting the Status Change Activity to the Letter

This feature reports all letter activity for all statuses for the selected agent. The letter statuses that you may see in the **Activity Report** are Active, Updated, Canceled or Closed.

A new **Menu selection** at the top of the page includes the **Reports** function where you may access the **Letter Activity Report**.

Reports option of menu bar

Select Activity Report to access the Letter Activity Report

Enter search criteria to further filter the activity that displays on the report

The screenshot shows the 'Letter Request (NEW)' page with a search filter for 'Activity Report'. Below it is the 'Activity Report' page with search criteria: Order Number (Single Transaction): [input], Reference Number: [input], Property State: -- All States --, From (mm/dd/yyyy): 5/28/2012, To (mm/dd/yyyy): 11/30/2012, Sort By: Issued Date, Sort Direction: Descending. A 'Reset To Default' button is at the bottom right. The 'Search Results' section shows a table with letter information.

Letter Information			
Order Number:	01-21257956	Status:	ACTIVE
Current Reference Number:	955197846	Pertains to / Borrower:	PERTAINS TO BORROWER
Transaction Type:	SINGLE TRANSACTION LETTER	Issued Date:	11/27/2012
Lender Name:	U.S. BANK NATIONAL ASSOCIATION ND	Buyer:	
Seller:		Property Address:	borrower street address,, IA
Order Number:	01-21257956	Status:	UPDATED
Current Reference Number:	955197846	Previous Reference Number:	955197845
Pertains to / Borrower:	PERTAINS TO BORROWER		
Transaction Type:	SINGLE TRANSACTION LETTER	Issued Date:	11/27/2012
Lender Name:	U.S. BANK NATIONAL ASSOCIATION ND	Buyer:	
Seller:		Property Address:	borrower street address,, IA

Reports the previous and current statuses of the letter